

Introductory sub-table (I)(a)

| Name of the Company: Jaiprakash Power Ventures Ltd.  |                               |   |  |
|--|-------------------------------|---|--|
| Scrip Code 532627 , Name of the scrip Jaiprakash Power Ventures Ltd., class of security: A |                               |   |  |
| Quarter Ended: December 31, 2014   |                               |   |  |
| Partly paid-up shares:-  | No. of partly paid-up shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company   |
| Held by promoter/promoter group  | 0                             | 0   | 0  |
| Held by public   | 0                             | 0   | 0  |
| <b>Total - D</b>   | <b>0</b>                      | <b>0</b>  | <b>0</b>   |
| Outstanding convertible securities:-   | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group  | 0                             | 0   | 0  |
| Held by public   | 107535026                     | 100   | 3.53   |
| <b>Total - E</b>   | <b>107535026</b>              | <b>100</b>  | <b>3.53</b>  |
| Warrants:-   | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of the company, assuming full conversion of warrants                   |
| Held by promoter/promoter group  | 0                             | 0   | 0  |
| Held by public   |                               |   |  |



|   |                                  |                    |  |
|---|----------------------------------|--------------------|--|
|   |                                  |                    |  |
| <b>Total - F</b>  |                                  |                    |  |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | Paid up Capital in No. of Shares | 3045538110         |  |
|   | Face Value                       | Rs. 10/- per share |  |
|   | Paid up Capital in Rs.           | Rs. 30455381100    |  |





**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder                                      | Table (I)(a)           |                        |  |  |                                       |                            | Shares Pledged or otherwise encumbered | As a percentage (IX) = (VIII)/(IV) *100 |
|---------------|--|------------------------|------------------------|--|--|---------------------------------------|----------------------------|--|---|
|               |  | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | As a percentage of (A+B) <sup>1</sup> | As a percentage of (A+B+C) |  |   |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                                 | (VIII)                     | (IX)                                   |   |
| (A)           | Shareholding of Promoter and Promoter Group <sup>2</sup>     |                        |                        |  |  |                                       |                            |  |   |
| 1             | Indian   |                        |                        |  |  |                                       |                            |  |   |
| (a)           | Individuals/ Hindu Undivided Family                          | 0                      | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |   |
| (b)           | Central Government/ State Government(s)                      | 0                      | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |   |
| (c)           | Bodies Corporate   | 2                      | 1868648237             | 1868648237                                   | 63.60  | 63.60                                 | 1778177076                 | 95.16                                  |   |
| (d)           | Financial Institutions/ Banks                                | 0                      | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |   |
| (e)           | Any Others(Specify)  | 0                      | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |   |
| (e-i)         |  | 0                      | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |   |
| (e-ii)        |  | 0                      | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |   |
|               |  |                        |                        |  |  |                                       |                            |  |   |
|               | <b>Sub Total(A)(1)</b>                                       | <b>2</b>               | <b>1868648237</b>      | <b>1868648237</b>                            | <b>63.60</b>   | <b>63.60</b>                          | <b>1778177076</b>          | <b>95.16</b>                           |   |
| 2             | Foreign  |                        |                        |  |  |                                       |                            |  |   |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0                      | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |   |
| b             | Bodies Corporate   | 0                      | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |   |
| c             | Institutions   | 0                      | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |   |
| d             | Qualified Foreign Investor                                   | 0                      | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |   |
| e             | Any Others(Specify)  | 0                      | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |   |
| e-i           |  | 0                      | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |   |
| e-ii          |  | 0                      | 0                      | 0  | 0.00   | 0.00                                  | 0                          | 0.00                                   |   |



|         |  | 0         | 0                 | 0                 | 0                 | 0.00         | 0                 | 0.00         | 0                 | 0.00         |
|---------|--|-----------|-------------------|-------------------|-------------------|--------------|-------------------|--------------|-------------------|--------------|
|         | <b>Sub Total(A)(2)</b>   | <b>0</b>  | <b>0</b>          | <b>0</b>          | <b>0</b>          | <b>0.00</b>  | <b>0</b>          | <b>0.00</b>  | <b>0</b>          | <b>0.00</b>  |
|         | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>           | <b>2</b>  | <b>1868648237</b> | <b>1868648237</b> | <b>1868648237</b> | <b>63.60</b> | <b>1778177076</b> | <b>63.60</b> | <b>1778177076</b> | <b>95.16</b> |
| (B)     | Public shareholding  |           |                   |                   |                   |              | N A               |              |                   | N A          |
| I       | Institutions   |           |                   |                   |                   |              |                   |              |                   |              |
| (a)     | Mutual Funds/ UTI  | 15        | 108217315         | 108217315         | 108217315         | 3.68         |                   | 3.68         |                   |              |
| (b)     | Financial Institutions/ Banks  | 10        | 10725910          | 10725910          | 10725910          | 0.37         |                   | 0.37         |                   |              |
| (c)     | Central Government/ State Government(s)  | 1         | 600               | 600               | 600               | 0.00         |                   | 0.00         |                   |              |
| (d)     | Venture Capital Funds  | 0         | 0                 | 0                 | 0                 | 0.00         |                   | 0.00         |                   |              |
| (e)     | Insurance Companies  | 5         | 16406700          | 16406700          | 16406700          | 0.56         |                   | 0.56         |                   |              |
| (f)     | Foreign Institutional Investors  | 47        | 188173012         | 188173012         | 188173012         | 6.40         |                   | 6.40         |                   |              |
| (g)     | Foreign Venture Capital Investors  | 0         | 0                 | 0                 | 0                 | 0.00         |                   | 0.00         |                   |              |
| (h)     | Qualified Foreign Investor   | 0         | 0                 | 0                 | 0                 | 0.00         |                   | 0.00         |                   |              |
| (i)     | Any Other: Foreign Bank  | 1         | 21010881          | 21010881          | 21010881          | 0.72         |                   | 0.72         |                   |              |
| (i-i)   |  |           |                   |                   |                   |              |                   |              |                   |              |
| (i-ii)  |  |           |                   |                   |                   |              |                   |              |                   |              |
|         | <b>Sub-Total (B)(1)</b>  | <b>79</b> | <b>344534418</b>  | <b>344534418</b>  | <b>344534418</b>  | <b>11.73</b> |                   | <b>11.73</b> |                   |              |
| B2      | Non-institutions   |           |                   |                   |                   |              |                   |              |                   |              |
| (a)     | Bodies Corporate   | 2601      | 136248254         | 136248254         | 136248254         | 4.64         |                   | 4.64         |                   |              |
| (b)     | Individuals  |           |                   |                   |                   |              |                   |              |                   |              |
| I       | Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 329950    | 167547059         | 167527208         | 167527208         | 5.70         |                   | 5.70         |                   |              |
| II      | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.     | 2061      | 70480850          | 70480850          | 70480850          | 2.40         |                   | 2.40         |                   |              |
| (c)     | Qualified Foreign Investor   | 0         | 0                 | 0                 | 0                 | 0.00         |                   | 0.00         |                   |              |
| (d)     | Any Other (Specify)  |           |                   |                   |                   |              |                   |              |                   |              |
| (d-i)   | Non Resident Indian  | 1824      | 5888678           | 5888678           | 5888678           | 0.20         |                   | 0.20         |                   |              |
| (d-ii)  | Foreign Nationals  | 1         | 150               | 150               | 150               | 0.00         |                   | 0.00         |                   |              |
| (d-iii) | Trust  | 17        | 344102125         | 344102125         | 344102125         | 11.71        |                   | 11.71        |                   |              |



|        |   |               |                   |                   |               |               |  |
|--------|---|---------------|-------------------|-------------------|---------------|---------------|--|
| (d-iv) | Foreign Portfolio Investor<br>(Corporate)   | 2             | 553313            | 553313            | 0.02          | 0.02          |  |
|        | <b>Sub-Total (B)(2)</b>   | <b>336456</b> | <b>724820429</b>  | <b>724800578</b>  | <b>24.67</b>  | <b>24.67</b>  |  |
| (B)    | <b>Total Public<br/>Shareholding (B)=<br/>(B)(1)+(B)(2)</b>                               | <b>336535</b> | <b>1069354847</b> | <b>1069334996</b> | <b>36.40</b>  | <b>36.40</b>  |  |
|        | <b>TOTAL (A)+(B)</b>  | <b>336537</b> | <b>2938003084</b> | <b>2937983233</b> | <b>100.00</b> | <b>100.00</b> |  |
| (C)    | Shares held by Custodians<br>and against which<br>Depository Receipts have<br>been issued |               |                   |                   |               |               |  |
| 1      | Promoter and Promoter<br>Group  | 0             | 0                 | 0                 | 0             | 0             |  |
| 2      | Public  | 0             | 0                 | 0                 | 0             | 0             |  |
|        | <b>Sub-Total (C)</b>  | <b>0</b>      | <b>0</b>          | <b>0</b>          | <b>0</b>      | <b>0</b>      |  |
|        | <b>GRAND TOTAL<br/>(A)+(B)+(C)</b>  | <b>336537</b> | <b>2938003084</b> | <b>2937983233</b> | <b>100.00</b> | <b>100.00</b> |  |

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" |  |                        |                                       |            |                                  |  |                         |   |                                       |   |        |  |
|---|--|------------------------|---------------------------------------|------------|----------------------------------|--|-------------------------|---|---------------------------------------|---|--------|--|
| Sr. No.   | Name of the shareholder  | Details of Shares held |                                       |            | Encumbered shares (*)            |  |                         | Details of warrants                               |                                       | Details of convertible securities                               |        | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|   |  | Number of shares held  | As a % of grand total (A) + (B) + (C) | No.        | As a percentage (VI)=(V)/(I)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |        |  |
| (I)   | (II)   | (III)                  | (IV)                                  | (V)        | (VI)=(V)/(I)*100                 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  | (XII)  |  |
| 1   | Jaiprakash Associates Limited  | 1783000600             | 60.687                                | 1778177076 | 99.729                           | 60.523   | 0                       | 0   | 0                                     | 0   | 58.545 |  |
| 2   | Jaypee Infra Ventures ( A Private Company with unlimited liability). | 85647637               | 2.915                                 | 0          | 0.000                            | 0.000  | 0                       | 0   | 0                                     | 0   | 2.812  |  |
|   | TOTAL  | 1868648237             | 63.603                                | 1778177076 | 95.158                           | 60.523   | 0                       | 0   | 0                                     | 0   | 61.357 |  |

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares |  |                       |  |                         |   |  |
|---|--|-----------------------|--|-------------------------|---|--|
| Sr. No.   | Name of the shareholder                        | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|   |  |                       |  | Number of warrants held | As a % total number of warrants of the same class |  |
| 1   | HDFC Trustee Company Limited- HDFC Equity Fund | 45413347              | 1.546  | 0                       | 0   | 1.491  |





|       |  |           |        |   |   |   |   |   |   |        |
|-------|--|-----------|--------|---|---|---|---|---|---|--------|
| 2     | Baytree Investments (Mauritius) PTE Ltd                  | 33593800  | 1.143  | 0 | 0 | 0 | 0 | 0 | 0 | 1.103  |
| 3     | BNP Paribas Arbitrage                                    | 65792667  | 2.239  | 0 | 0 | 0 | 0 | 0 | 0 | 2.175  |
| 4     | Jaypee Development Corporation Limited                   | 40000000  | 1.361  | 0 | 0 | 0 | 0 | 0 | 0 | 1.313  |
| 5     | Naresh Chander Talwar Ravinder Mohan Chadha (IPVL Trust) | 344076923 | 11.711 | 0 | 0 | 0 | 0 | 0 | 0 | 11.298 |
| TOTAL |  | 528876737 | 18.001 | 0 | 0 | 0 | 0 | 0 | 0 | 17.380 |



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Details of warrants |   | Details of convertible securities     |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
|         |   |                  |  | Number of warrants  | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class |  |
| 1       | Naresh Chander Talwar<br>Ravinder Mohan Chadha<br>(IPVL Trust)                  | 344076923        | 11.711   | 0                   | 0   | 0                                     | 0  | 11.298   |
|         | Total   | 344076923        | 11.711   | 0                   | 0   | 0                                     | 0  | 11.298   |

(1)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above} | Promoter/<br>Promoter<br>Group/ Public |
|---------|-------------------------|----------------------------|--|--|
|         | NA                      | NA                         | NA   | NA                                     |





(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
|         | N A   | N A                       | N A   | N A   |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
|         | N A                   | N A   | N A   | N A   |

