

Ref: JPVL:SEC:2019

4th May, 2019
(Time: 4 PM)

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai -400 051

BSE Limited,
25th Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street, Fort,
Mumbai - 400 001

Scrip Code: 532627

Scrip Code: JPPOWER

Sub: Intimation of date of Board Meeting

Dear Sirs,

In terms of Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that 122nd Meeting of the Board of Directors of the Company will be held on **Saturday, the 11th May, 2019** to, inter-alia, consider and approve the Standalone & Consolidated Audited Financial Results of the Company for the quarter and year ended 31st March, 2019.

Intimation about the date of Board Meeting is also being released to the press for publication in the newspapers in terms of Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As already intimated vide our letter dated 3rd April, 2019, pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015 as amended by SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2018 and in accordance with the Code of Conduct to Regulate, Monitor and Report Trading by Insiders of the Company, the Trading Window has already been closed from 3rd April, 2019 and shall remain closed till **13th May, 2019**. During the aforesaid closed trading window period, the Employees, Directors, Key Managerial Personnel and Designated Persons and their immediate relatives shall not trade in Company's shares/securities.

Thanking you,

Yours faithfully,

For **JAIPRAKASH POWER VENTURES LIMITED**



(A.K. Rastogi)

Joint President & Company Secretary



Corp. Office : 'JA House' 63, Basant Lok, Vasant Vihar, New Delhi-110057 (India)
Ph. : +91 (11) 26141358 Fax : +91 (11) 26145389, 26143591
Regd. Office : Complex of Jaypee Nigrie Super Thermal Power Plant, Nigrie Tehsil Sarai,
Distt. Singrauli-486669, (M.P.) Ph. : +91 (7801) 286021-39 Fax : +91 (7801) 286020
E-mail : jpv.investor@jalindia.co.in, **Website :** www.jppowerventures.com
CIN : L40101MP1994PLC042920

Ref: JPVL:SEC:2019

8th May, 2019

National Stock Exchange of India Ltd.,
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai -400 051

BSE Limited,
25th Floor, New Trading Ring,
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Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

1. In continuation of our letter dated 4th May 2019, wherein we have informed that a meeting of the Board of Directors of the company shall be held on Saturday, 11th May, 2019, to inter-alia, approve the annual audited accounts of the Company, this is to further inform that the aforesaid Meeting of the Board of directors shall also consider and approve issuance of Private Placement-cum-Application Letter in Form No.PAS-4 as prescribed under the Companies (Prospectus and Allotment of Securities) Rules, 2014 to Lenders for conversion of part of their loans into 0.01% Cumulative Convertible Preference Shares (CCPs) with the Company having received the approval of all the Lenders.

2. In this regard we would like to inform that vide our disclosure dated 31st August, 2018, we have informed that subject to approval of shareholders and other such approvals as might be required, part of outstanding loans of Banks/Financial Institutions (Lenders) shall be converted into Cumulative Convertible Preference Shares (CCPs) or such other instrument/security as may be mutually agreed between the Company and Lenders upto an amount of Rs.4,000 crore in one or more tranches, on such terms and conditions, as may be stipulated in the Scheme of Resolution approved by the Lenders and subject to applicable law including extant guidelines in force. The details in respect of proposed securities were also informed to the Stock Exchanges in the aforesaid disclosure dated 31st August, 2018,

3. Subsequently, vide our letter dated 29th September, 2018, in the disclosure made to the Stock Exchanges, about proceedings of 23rd Annual General Meeting of Members of the Company, it was informed that shareholders of the Company have approved by a Special Resolution, the conversion of part of loans of the Lenders into 0.01% CCPs pursuant to Resolution Plan.

Please take the above information on the records.

Thanking you,

Yours faithfully,
for **JAIPRAKASH POWER VENTURES LIMITED**


A.K. Rastogi
Joint President & Company Secretary

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