

Ref: JAL:SEC:2017

April 8, 2017

**BSE** Limited

25<sup>th</sup> Floor, New Trading Ring, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001 The Manager
Listing Department
National Stock Exchange of
India Ltd.
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai -400 051

Re: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011 in respect of Jaypee Power Ventures Limited.

Dear Sirs,

In terms of Regulation 30(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Jaiprakash Associates Limited (JAL), being the 'Promoter' of Jaiprakash Power Ventures Limited (JPVL), disclose our shareholding in aggregate alongwith the shareholding of the member forming part of the Promoters Group, in JPVL as of March 31, 2017, in compliance of Regulation 30(2) ibid, in the prescribed format.

Thanking you

Yours faithfully,

POR JAIPRAKASH ASSOCIATES LIMITED

(MANOJ GAUR) Executive Chairman

Encl: As above

CC.: Jaiprakash Power Ventures Limited

Complex of Jaypee Nigrie Super Thermal Power Plant, Nigrie, Tehsil Sarai, District Singrauli – 486669 (M.P.)

E-mail



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: For Shareholders : jal.investor@jalindia.co.in

### Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part -A- Details of Shareholding

| 1  | Name of the Target Company (TC)  | JAIPRAKASH POWER VENTURES LIMITED                                  |   |   |
|----|--|--|---|---|
| 2  | Name(s) of the stock exchange(s) where the shares of the TC are listed   | National Stock Exchange of India Ltd. & BSE Ltd.                   |   |   |
| 3  | Particulars of the shareholder(s)  |  |   |   |
| a. | Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. |  |   |   |
|    | or   |  |   |   |
| b. | Name(s) of promoter(s), member of the promoter group and PAC with him.   | Jaiprakash Associates Limited & Promoter Group as per Annexure - I |   |   |
| 4  | Particulars of the shareholding of person(s) mentioned at (3) above  | Number of shares   | % w.r.t. total share<br>/voting capital<br>wherever<br>applicable | % of total diluted<br>share/voting<br>capital of TC (*) |
|    | As of March 31st of the year, holding of:  |  |   |   |
| a) | Shares   | 1,868,648,237  | 31.16   | 30.88   |
| b) | Voting Rights (otherwise than by shares)   | NIL  | NIL   | NIL   |
| c) | Warrants,  | NIL  | NIL   | NIL   |
| d) | Convertible Securities   | NIL  | NIL   | NIL   |
| e) | Any other instrument that would entitle the holder to receive shares in the TC.  | NIL  | NIL   | NIL   |
| To | tal  | 1,868,648,237  | 31.16   | 30.88   |

Part -B \* \* Name of the Target Company: JAIPRAKASH POWER VENTURES LIMITED

| Name(s) of the person and Persons acting in Concert (PAC) witi<br>the person | Whether the person belongs to Promoter/ | PAN of the person and PACs |
|--|---|----------------------------|
| Jaiprakash Associates Limited  | Yes                                     | AABCB1562A                 |
| Jaypee Infra Ventures (A Private Company with Unlimited Liablity)            | Yes                                     | AACCJ5628G                 |

For JAIPRAKASH ASSOCIATES LIMITED

Signature of the Authorized Signatory:

Place: Noida

Date: April 4, 2017

(MANOJ GAUR) **Executive Chairm** 

#### Note :

- In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.
- (\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (\*\*) Part-B shall be disclosed to the Stock exchanges but shall not be disseminated.

# Names & Particulars of Promoter(s) & member of the Promoter Group

# As on March 31, 2017

| Name & Particulars of the Shareholding of Promoter(s) & member of the Promoter Group | Number of<br>Shares | % w.r.t. total<br>share /voting<br>capital wherever<br>applicable | % of total<br>diluted<br>share/voting<br>capital of TC |
|--|---------------------|---|--|
| Jaiprakash Associates Limited  | 1,783,000,600       | 29.74   | 29.47  |
| Jaypee Infra Ventures (A Private Company with Unlimited Liability)                   | 85,647,637          | 1.43  | 1.41   |
| Total  | 1,868,648,237       | 31.16   | 30.88  |

For JAIPRAKASH ASSOCIATES LIMITED

(MANOJ GAUR) Executive Chairman

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