

Energy Limited

Regd. Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051

CIN: L74999MH1994PLC077041 Phone: 022 – 4286 1000 Fax: 022 – 4286 3000 Website: www.jsw.in

Date: 11th June, 2021

1. BSE Limited

Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 2. National Stock Exchange of India Ltd.

Exchange Plaza Plot No. C/1, G Block Bandra - Kurla Complex Bandra (E), Mumbai - 400 051

Dear Sir(s),

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we, the Seller, hereby notify you that we have sold an aggregate of 17,09,69,999 equity shares of face value of Rs.10 each held by us in Jaiprakash Power Ventures Limited ("JPVL"), representing approximately 2.49% of the issued and paid-up equity share capital of JPVL in various tranches, last being on 9th June, 2021.

In this regard, please find enclosed disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to take the same on record.

For JSW Energy Limited

Monica Chopra
Company Secretary

CC: The Company Secretary

'JA' House Basant Lok Vasant Vihar New Delhi-110057

<u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u> Regulations, 2011

| Name of the Target Company (TC) | | Jaiprakash Power Ventures Limited | | |
|---|--|---|---|---|
| Name(s) of the seller and Persons Acting in Concert (PAC) with the seller | | JSW Energy Limited | | |
| Whether the seller belongs to Promoter/Promoter group | | No | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | BSE Limited National Stock Exchange of India Limited | | |
| Details of the disposal as follows | | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC(**) |
| Befo | ore the sale under consideration, holding of: | | | |
| a) : | Shares carrying voting rights | 35,17,69,546 equity shares | 5.13% | 5.13% |
| | Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) | NIL | NIL | NIL |
| c) ' | Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| 1 | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | NIL | NIL | NIL |
| e) ' | Total (a+b+c+d) | 35,17,69,546 equity shares | 5.13% | 5.13% |
|] | Details of sale | | | 2.400/ |
| a) : | Shares carrying voting rights sold | 17,09,69,999 equity shares | 2.49% | 2.49% |
| b) ` | VRs sold otherwise than by shares | NIL | NIL | NIL |
| 1 | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold | NIL | NIL | NIL |
| | Shares encumbered / invoked/released by the acquirer | NIL | NIL | NIL |
| e) ' | Total (a+b+c+d) | 17,09,69,999 equity shares | 2.49% | 2.49% |





| After the sale, holding of: | | | |
|--|---|-------|-------|
| a) Shares carrying voting rights | 18,07,99,547 equity shares | 2.64% | 2.64% |
| b) Shares encumbered with the acquirer | NIL | NIL | NIL |
| c) VRs otherwise than by shares | NIL | NIL | NIL |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| e) Total (a+b+c+d) | 18,07,99,547 equity shares | 2.64% | 2.64% |
| Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc). | Open Market | | |
| Date of sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | Date of sale of equity shares: Various tranches, last being on 9 th June, 2021 | | |
| Equity share capital / total voting capital of the TC before the said sale | Rs.68,53,45,88,270 comprising 6,85,34,58,827 equity shares of Rs.10 each | | |
| Equity share capital/ total voting capital of the TC after the said sale | Rs.68,53,45,88,270 comprising 6,85,34,58,827 equity shares of Rs.10 each | | |
| Total diluted share/voting capital of the TC after the said sale | Rs.68,53,45,88,270 comprising 6,85,34,58,827 equity shares of Rs.10 each | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: 11-06-2021

Ahopra

