

Form No. CHG-7

Register of Charges

[Pursuant to section 85 sub-rule (1) of rule 10 of the Companies (Registration of Charges) Rules, 2014]

S.No	Charge ID	Date of creation of charge or date of acquisition of property subject to charge	Date of registration of creation of charge	Short description of the property charged	Period and amount secured by the charge	Names and addresses of the charge holder	Particulars of the terms and conditions of the charge	Description of the instrument creating the charge	Date of modification of charge	Date of registration of modification of charge	Description of the instrument modifying the charge	Particulars of modification	Date of satisfaction	Date of registration of satisfaction	Facts and date of condonation of delay, if any	Reasons for delay in filing for registration of creation, modification or satisfaction of the charge, if any
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)	(16)	(17)
1	10489919	02/05/2014	21/05/2014	<p>(i) All rights, titles, interests, benefits, claims & demands whatsoever in respect of Jaypee Nigrie Super Thermal Power Project Documents, collectively called First Hypothecated Properties;</p> <p>(ii) All & singular movable assets/ properties (both tangible & intangible) in relation to Project, collectively called Second Hypothecated Properties;</p> <p>(iii) All rights over, title, interest, benefit, claims & demands of Borrower in, to under and in respect of all the bank accounts of Project of borrower, collectively called Third Hypothecated Properties;</p> <p>(iv) All rights, title, interest, benefit, claims & demands whatsoever in respect of insurance contracts in relation to Project (both present and future) collectively called Fourth Hypothecated Properties;</p> <p>(v) All & singular intangible assets of the borrower (present & future) including intellectual property of the Borrower in relation to Project, collectively called Fifth Hypothecated Properties;</p> <p>(vi) All amounts, revenues, receipts & other receivables, owing to, received &/or receivable by borrower in relation to the Project collectively called Sixth Hypothecated Properties;</p> <p>(vii) All rights, title, interest, claim and benefit in all other movable assets of the Borrower with respect to the Project including cash in hand, current assets etc. collectively called Current Assets.</p> <p>(viii) All properties and assets more particularly described in Unattested Deed of Hypothecation dated 02/05/2014.</p>	600 Crore	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, ballard Estate, Mumbai, Maharashtra- 400001	<p>(i) The Company is required to repay the facilities to the Working Capital Lenders forthwith on demand as may be outstanding together with interest, compound interest, additional interest, liquidated damages, costs, charges, expenses and other moneys thereon at the Applicable Rates.</p> <p>(ii) First ranking pari passu charge in favour of ITSL by way of hypothecation on all movable properties relating to Project, as per DOH, as security towards repayment of all amounts due to the lenders, the Lead Bank & the Security trustee in terms of Working Capital Facility agmt. dt. 02.05.2014 & other Transaction Docs including principal, compound, additional, default interest, commission, fees, liquidated damages, premia on prepayment, financing charges, cost, charges & expenses.</p>	Unattested Deed of Hypothecation dated 02/05/2014	02-05-2014	21/05/2014	Director's Decl. dt. 02/05/2014	In addition to existing first pari passu charge created by deed of hypothecation dt 2/05/2014 to secure all obligations of the co. under the working capital facility agreement & other transaction documents towards the lenders listed, lead bank & security trustee, a first pari passu charge has been created over companys immovable properties, Decl. dt. 02/05/2014 (Attached) by way of mortgage through deposit of title deeds to secure the Facility				
2	10227729	02/07/2010			7315 Crore	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, ballard Estate, Mumbai, Maharashtra- 400001	(i) The Rate of interest - 12.10%		17-03-2020							

									31/05/2016	04-07-2016	Unattested Deed of Hypothecation dated 31/05/2016 executed for creation of charge over Moveable assets/properties of Coal Mine in favour of IDBI Trusteeship Services Limited (Security Trustee) acting for the benefit of Secured Parties (Project Lenders and Coal Mine 1 Lenders) to secure Project outstanding in respect of Project FA & Coal Mine 1 outstanding in respect of Coal Mine 1 Facility.	Unattested 2nd Pledge Agreement Dt. 26/05/2016 executed for creation of 1st ranking Pledge over 51% of Equity Share Capital of the Borrower (164,68,86,798 equity shares) to secure 2nd cost overrun facility of Rs. 544.50 crores together with RTL of Rs. 8085 cr., cost overrun term loan facility of Rs. 1764 Cr., working capital facility of Rs. 750 Cr. & derivative facility of Rs. 212 Cr. and 2nd ranking pledge on these shares to secure Subordinate Debt of Rs. 500 crores payable by Borrower						
									05/02/2018	09/02/2018	The Deed of Hypothecation dated May 31,2016 as amended from time to time including by amendment Dt. August 18,2017 was Further amended by second amendment Dt. February5,2018 and the deed of hypothecation Dt July 02,2010 as amended from time to time including by Fourth Amendment Dt. August 18,2017 was Further amended by Fifth amendment Dt. February 5,2018	The Existing charges over Immoveable properties shall continue to remain in full force and effect.charge created on moveable assets vide deed of hypothecation Dt.02/07/2010(As Amended by 4th amendment Dt.18/08/2017) (DOH1)and vide deed of hypothecation Dt.31/05/2016(As amended by amendment Dt.18/08/2017)(DOH2) Continue to remain in full force and effect and stand amended only to the extent stated in 5th amendment to DOH1 and DOH2 amendment to DOH each Dt.05/02/2018						
3	10507057	27/05/2014	08/07/2014	(i) The whole of the current assets of the Borrower's stocks of raw material, semi-finished and finished goods, stores and spares including relating to plant & machinery (consumable stores & spares) (ii) Bills receivable and book debts and all other receivables and movables(both present and future) (iii) Whole of the movable fixed assets of the borrower's including plant & machinery (both present and future) (iv) All the book debts and receivables (both present and future of the borrower including outstanding monies receivable claims and bills (v) More particularly described in Part A of schedule to the Deed of Hypothecation dt. 27/05/2014 (vi) Whole of the account Number 000381400004262 of the company held with Yes Bank Limited, Chanakyapuri Branch, New Delhi.Wherein where the proceeds from sale of 1000 MW Karcham and 300 Mw Baspa HPP's shall be deposited to an extent of INR 12.50 Billion more particularly described in Part A of schedule to the Deed of Hypothecation dated 27.05.2014	1100 CRORES	YES BANK LIMITED 9th Floor, Nehru centre, Discovery of India, Dr. Annie Besant Road, worli, Mumbai, Maharashtra-400018	(i)Yes Bank Base Rate Plus 0.25% p.a. (ii) Repayment is to be made by way of 15 equal quarterly installments after a moratorium of 15 months from the date of first disbursement. (iii) 1. Subservient Charge on all the Current Assets and Moveable Fixed Assets of the Company (both present and future) 2. Exclusive Charge on the Whole of the Account Number 000381400004262 of the Company held with Yes Bank Limited, Chanakyapuri Branch, New Delhi, wherein where the proceeds from sale of 1000 MW Karcham and 300 MW Baspa HPP's shall be deposited to an extent of INR 12.50 Billion.	Deed of Hypothecation (2 Nos.) both dated 27-05-2014					19/11/2015	25/11/2015		Delay in finalising of form		
4	10235442	26/08/2010			2,45,12,97,600	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, ballard Estate, Mumbai, Maharashtra-400001			26-03-2015					16-09-2015				
									02/07/2014	07-10-2014	No dues Certificate dated 02/07/2014 of ICICI Bank Ltd.	Upon repayment of Rs. 387,00,00,000/- representing Rs. 245,94,62,400/- as principal amount and Rs. 141,05,37,600/- as redemption premium, 38,700 NCDs of Rs. 1,00,000/- each stand reduced to 84,200 NCDs with paid-up value of NCDs stood reduced from Rs. 736,85,46,000/- to Rs. 490,90,83,600/-.						

									26/03/2015	06/04/2015	Declaration dated 29/09/2010	Upon repayment of Rs. 4,10,00,00,000/- representing Rs. 245,77,86,000/- as principal amount and Rs. 164,22,14,000/- as redemption premium. 41,000 NCDs stands redeemed & 159500 NCDs of Rs. 1,00,000/- each stand reduced to 43200 NCDs with paid-up value of NCDs stood reduced from Rs. 490,90,83,600/- to Rs. 245,12,97,600/-	16/09/2015	18/09/2015			
5	10512015	05/07/2014	08-05-2014	(i) Residual pari-passu charge over all moveable assets of the company as more fully detailed in Section 2.1.1 of the DOH dt. 05/07/2014 (ii) First ranking pari- passu charge over all dividend receipts of the company from Jaiprakash Powergrid Limited and Prayagraj Power Generation Company Limited as more fully detailed in Section 2.1.2 of DOH dt. 05/07/2014 (iii) First ranking pari- passu charge over the designated bank account (as defined in DOH) and proceeds deposited therein as fully detailed in the DOH dt. 05/07/2014 (iv) First ranking pari- passu charge over the surplus cashflows of the company from JPVL Projects (as defined in DOH) as more fully detailed in the DOH dt. 05/07/2014 (v) Immovable Properties admeasuring 467.263 hectares situated at the revenue estate of village Nigrie, Tehsil Devsar & Jila Singrauli (M.P.) (more fully (vi) Immovable Properties admeasuring 693.783 hectares situated at the Tehsil Bina District Sagar and Tehsil Mungaoli District Guna in M.P. (more fully detailed in Schedule V of DD dt. 05/07/2014 (vii) Immovable Properties admeasuring 10.414 hectares situated at the District Chamoli (more fully detailed in Schedule VI of DD dt. 05/07/2014	400 Crore	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai, Maharashtra- 400001	(i) Base Rate of ICICI (currently 10% p.a.) + Spread, which spread upto 31/03/2015 is 2% p.a. and post 31/03/2015 is 3.5% p.a. The interest rate is also subject to other revisions stated in RFA. (ii) To be repaid in four equal monthly installments commencing from the date falling 12 months from the date of first disbursement (each Repayment Installment).The last Repayment Installment shall however, not be later than 15 months from the first disbursement. (iii) Residual pari passu chg. on all mov assets of Co. (exclgd Proposed Sale Projects assets) & 1st ranking pari passu chg over certain other assets of Co. as detailed in DOH & residual pari passu mortg. on all immo. props. of Co. (exclgd immov props of Proposed Sale Projects assets & as fully detailed in DD) in favour of ITSL as security for repayment of all amts due to ICICI Bank in terms of the RFA & other Transaction docs. NOCs from some other Residual Chg holders yet to be obtained Anx.IV.	Deed of Hypothecation dt 05/07/2014 and directors declaration dt 05/07/2014	24-08-2018					26-11-2021		1 Day	Delay in finalization of Form.
6	10515482	25/07/2014	23/08/2014	(i) First charge on Plant & machinery, equipments, accessories, miscellaneous fixed assets, distribution equipments, vehicles(including accessories and implements) and other goods. (ii) As mentioned in the Schedule 2 to the common Hypothecation agreement dt. 25/07/2014.	50 Crores	Canara Bank Prime Corporate Branch- 1, 1st Floor, No. 1, DDA Building, Nehru Place New Delhi- 110019	(i) Base rate plus 3.55% with a minimum of 13.75% per annum or such other rates as the bank may specify generally from time to time.(ii) Facility repayable in structured quarterly installments in the manner specified in Repayment Schedule as per Schedule-1 to the Common Hypothecation Agreement dated 25/07/2014 (iii) The charge operates to secure the due repayment of Credit Facility of RS. 50 crores advanced by the bank and all the cost , charges , expenses and other moneys payable pursuant to the said credit facilities.	Common Hypothecation Agreement (CHA) dated 25/07/2014									
7	10541630	03/01/2015	13/01/2015	1. Residual pari passu charge over all moveable assets of the Company excluding assets of proposed sale projects as more fully detailed in Section 2.1.1 of the DOH (attached) 2. First ranking pari passu charge over all dividend receipts of the Company from Jaiprakash Powergrid Limited & Prayagraj Power Generation Company Limited as more fully detailed in Section 2.1.2 of DOH. 3. First ranking pari passu charge over the Designated Bank Account (as defined in DOH) and proceeds deposited therein as more fully detailed in the DOH 4. First ranking pari passu charge over the surplus cash flows of the Company from JPVL Projects (as defined in DOH) as more fully detailed in the DOH	500 Crore	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai, Maharashtra- 400001	(1) Base Rate of ICICI (currently 10% p.a.) + Spread, which spread upto 30/09/2015 is 2% p.a. and post 30/09/2015 is 3% p.a. The interest rate is also subject to other revisions stated in RFA. 2. To be paid four equal monthly installments commencing from the date falling 15 months from the date of first disbursement (each a Repayment Installment).The last Repayment Installment shall however, not be later than 18 months from the first disbursement 3.Residual pari passu charge on the moveable assets of Company excluding assets of the Proposed Sale Projects & first ranking pari passu charge over certain other assets of the Company (as detailed in DOH), created in favour of ITSL as security for repayment of all amounts due to ICICI Bank in terms of RFA & other Transaction documents.	Deed of Hypothecation dt 03/01/2015									
									24-08-2018					23-10-2019			

									27/03/2015	28/04/2015	No instrument was executed. Mortgage has been created by deposit of title deeds by constructive delivery over the immovable properties described in Sch. IV, V & VI of the Director's Decl. dt 27.03.15	Existing charge over movable assets of the Borrower created vide DOH dt. 03.01.15 was modified by creating additional residual pari passu charge by way of mortgage by deposit of title deeds through constructive delivery over immovable properties described in Schedules IV, V and VI of the attached DD dt. 27/03/2015 to secure the Corporate Rupee Term Loan of Rs. 5 Billion, being provided by ICICI Bank Ltd. for which no instrument was executed.				Delay in finalisation of Form
8	10485115				5531 Crores	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai, Maharashtra-400001			30/01/2015	02-06-2015	Deed of Equitable Mortgage dt.30.01.2015	No instrument was executed.Existing charge created for RTL facility agg. to Rs.5531Crores by first pari passu charge by Unattested DOHdt 21/03/2014 in favour of IDBI Trusteeship Services Limited (acting on behalf of Facility Lenders A&B) shall be further secured by first pari passu charge by mortgage through deposit of title deeds by constructive delivery over companys immovable properties, specified under First&Second Schedule of Director's Decl.dt.30/01/2015				
9	10481269				58 Crores	State Bank of Hyderabad							05/06/2014	14/06/2014		
10	10478101				58 Crores	Canara Bank							06-10-2014	21/06/2014		
11	10477330				28.95 Crores	Bank of Maharashtra							16/06/2014	23/06/2014		
12	10477315				58.02 Crores	Bank of Baroda							18/06/2014	20/06/2014		
13	10477314				58 Crores	Oriental Bank of Commerce							18/06/2014	23/07/2014		
14	10447368				500 Crores	ICICI Bank							23/07/2014	06/08/2014		
15	10471846				174 Crores	Punjab National bank							04/08/2014	22/08/2014		
16	10234037				100 Crores	IDBI Bank Limited							03/09/2014	11/09/2014		
17	10168300				1000 Crores	IDBI Trusteeship Services Limited							03/12/2014	12-10-2014		
18	10022528				5005 Crores	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai, Maharashtra-400001							17/02/2015	25/02/2015		
19	10570425	28/04/2015	27/05/2015	(i) All rights whatsoever of the Borrower in respect of 1320 MW JNSTPP (Project) Documents, detailed as First Hypothecated Properties under Clause 2.2.1 of the DOH dt 28/04/2015; (ii) All moveable assets in relation to End Use Project, detailed as Second Hypothecated Properties under Clause 2.2.2 of the DOH dt 28/04/2015; (iii) All rights whatsoever of the Borrower in respect of End Use Project bank accounts, detailed as Third Hypothecated Properties under Clause 2.2.3 of the DOH dt 28/04/2015; (iv) All rights whatsoever of the Borrower in respect of End Use Project Insurance Contracts, detailed as Fourth Hypothecated Properties under Clause 2.2.4 of the DOH dt 28/04/2015; (v) All intangible assets of Borrower in relation to End Use Project , detailed as Fifth Hypothecated Properties under Clause 2.2.5 of the DOH dt 28/04/2015; (vi) All receivables of the Borrower in relation to End Use Project , detailed as Sixth Hypothecated Properties under Clause 2.2.6 of the DOH dt 28/04/2015; (vii) All rights whatsoever in all other moveable assets of the Borrower in respect of End Use Project , detailed as General Assets under Clause 2.2.7 of the DOH dt 28/04/2015.	233 Crores	ICICI Bank Limited Landmark Race Course Circle, Vadodra, Gujarat-390007	(i) Sum of Base Rate & Spread of ICICI Bank, which lending rate as of date of DOH is 12.50%(Base Rate of ICICI being 10% & Spread being 2.5%), which may change as provided in Facility Agreement dt 18/03/2015 (ii) Terms of repayment as per Annexure A (iii) Margin - Nil (iv) First pari passu charge in favour of ICICI Bank Ltd. by way of Hypothecation of all moveable properties relating to Jaypee Nigrie Super Thermal Power Project (JNSTPP) as per DOH dated 28/04/2015 as security towards repayment of all amounts due to ICICI Bank Ltd, in terms of Rupee Facility Agreement & BG Facility Agreement, both dated 18/03/2015 & other Transaction Docs including principal, compound, additional, default interest, commission, fees, damages, premia on prepayment, charges, cost & expenses	Unattested Deed of Hypothecation (DOH) dated 28/04/2015					11/10/2017	26/10/2017		

20	10573991	28/05/2015	16/06/2015	(i) All rights whatsoever of the Borrower in respect of 1320 MW JNSTPP (Project) Documents, detailed as First Hypothecated Properties under Clause 2.2.1 of the DOH dt 28/05/2015; (ii) All moveable assets in relation to End Use Project, detailed as Second Hypothecated Properties under Clause 2.2.2 of the DOH dt 28/05/2015; (iii) All rights whatsoever of the Borrower in respect of End Use Project bank accounts, detailed as Third Hypothecated Properties under Clause 2.2.3 of the DOH dt 28/05/2015; (iv) All rights whatsoever of the Borrower in respect of End Use Project Insurance Contracts, detailed as Fourth Hypothecated Properties under Clause 2.2.4 of the DOH dt 28/05/2015; (v) All intangible assets of Borrower in relation to End Use Project, detailed as Fifth Hypothecated Properties under Clause 2.2.5 of the DOH dt 28/05/2015; (vi) All receivables of the Borrower in relation to End Use Project, detailed as Sixth Hypothecated Properties under Clause 2.2.6 of the DOH dt 28/05/2015; (vii) All rights whatsoever in all other moveable assets of the Borrower in respect of End Use Project, detailed as General Assets under Clause 2.2.7 of the DOH dt 28/05/2015.	22 Crores	Syndicate Bank C-18, Paschimi Marg, Vasant Vihar, Delhi-110057	(i) Sum of Base Rate & Spread of Syndicate Bank, which lending rate as of date of DOH is 12.50% (Base Rate 10.25% & Spread 2.25%, which may change as per Rupee Facility Agreement dt 28.05.2015 (ii) Terms of repayment as per Annexure A (attached) (iii) Margin - Nil (iv) First pari passu charge in favour of Syndicate Bank by way of Hypothecation of all moveable properties relating to Jaypee Nigrie Super Thermal Power Project (JNSTPP) as per DOH dated 28/05/2015 read with deed of Adherence dated 28/05/2015 as security towards repayment of all amounts due to Syndicate Bank in terms of RFA dated 28/05/2015 & other Transaction Docs including principal, compound, additional, default interest, commission, fees, damages, premia on prepayment, charges, cost & expenses.	Unattested Deed of Hypothecation (DOH) dated 28/05/2015						07/04/2016	04/05/2016			
21	10581266	27/06/2015	25/07/2015	(i) All stock in trade both present and future consisting of stock including raw material, stock in process, finished goods, cash and other current assets; (ii) All movable fixed assets excluding plant and machinery, spares, tools and accessories, fixtures, implements, fittings and other installations, furniture, vehicles, computers etc; (iii) As described in Para 1 and 2 of Composite Deed of Hypothecation dated 27/06/2015.	500 Crores	Axis Bank Limited Corporate Banking Branch, 2nd Floor, Red Fort, Capital Parsnath Tower, Bhai Veer Singh Marg, Delhi-110001	(i) 10% p.a. payable monthly till 31st August, 2015 (subject to minimum of Bank Base Rate) 10.25% p.a. payable monthly thereafter (ii) Bullet Payment at the end of 12 months from the date of first disbursement (iii) Margin - Nil (iv) Subservient charge in favour of Axis Bank by way of Hypothecation of all movable fixed assets as per Composite DOH dated 27/06/2015 as security towards repayment of all amounts due to Axis Bank in terms of said DOH & other Transaction Docs including principal, compound, additional, default interest, commission, fees, damages, premia on prepayment, charges, cost & expenses.	Composite Deed of Hypothecation (DOH) dated 27/06/2015						06/11/2015	19/11/2015			
22	10586544	27/06/2015	22/08/2015	(i) All rights, title, interests etc. whatsoever of the Borrower in respect of 1320 MW JNSTPP (Project) Documents, as detailed under Clause 2.2.1 of the DOH dt 27/06/2015; (ii) All & singular moveable assets/ properties (both tangible & intangible, present & future) in relation to End Use Project, detailed as under Clause 2.2.2 of the DOH dated 27/06/2015 (iii) All rights over, title, interests etc. whatsoever in respect of all bank accounts of the Borrower in relation to End Use Project, as detailed under Clause 2.2.3 of the DOH dated 27/06/2015 (iv) All rights over, title, interests etc. whatsoever of the Borrower into & in respect of End Use Project Insurance Contracts, as detailed under Clause 2.2.4 of the DOH dated 27/06/2015 (v) All & singular intangible assets of Borrower, including without limitation IPR of Borrower and brands in relation to End Use Project, as detailed under Clause 2.2.5 of the DOH dated 27/06/2015 (vi) All amounts, revenues, receipts & other receivables, owing to, received &/or receivable by Borrower in relation to End Use Project, as detailed under Clause 2.2.6 of the DOH dated 27/06/2015 (vii) All rights over, title, interests etc. whatsoever in all other moveable assets of the Borrower in respect of End Use Project, as detailed under Clause 2.2.7 of the DOH dated 27/06/2015	16 Crores	State Bank of Bikaner and Jaipur Tilak Marg, Jaipur, Rajasthan - 302005	(i) 2.25% above SBBJ Base Rate i.e. 12.50% p.a. (floating) with monthly rests. The Spread may be rest at the end of every 12 months from the date of first disbursement of the respective loan. (ii) Terms of repayment as per Annexure I (iii) Margin - Nil (iv) First pari passu charge in favour of State Bank of Bikaner & Jaipur by way of Hypothecation of all moveable properties relating to 1320MW JNSTPP (Project) as per DOH dated 27/06/2015 read with Deed of Adherence dated 27/06/2015 as security towards repayment of all amounts due to State Bank of Bikaner & Jaipur in terms of RFA dated 18/03/2015 & other Transaction Docs including principal, compound, additional, default interest, commission, fees, damages, premia on prepayment, charges, cost & expenses.	Unattested Deed of Hypothecation (DOH) dated 27/06/2015						30/03/2016				Due to delay in finalisation of form

23	10586823	27/06/2015	24/08/2015	(i) All rights, title, interests etc. whatsoever of the Borrower in respect of 1320MW JNSTPP (Project) Documents, as detailed under Clause 2.2.1 of the DOH dt 27/06/2015; (ii) All & singular moveable assets/ properties (both tangible & intangible, present & future) in relation to End Use Project, as detailed under Clause 2.2.2 of the DOH dated 27/06/2015; (iii) All rights over, title, interests etc. whatsoever in respect of all bank accounts of the Borrower in relation to End Use Project, as detailed under Clause 2.2.3 of the DOH dated 27/06/2015; (iv) All rights over title, interests etc. whatsoever of the Borrower into & in respect of End Use Project Insurance Contracts, as detailed under Clause 2.2.4 of the DOH dated 27/06/2015; (v) All & singular moveable assets of Borrower, including without limitation IPR of Borrower and brands in relation to End Use Project, as detailed under Clause 2.2.5 of the DOH dated 27/06/2015; (vi) All amounts, revenues, receipts & other receivables, owing to, received &/or receivable by Borrower in relation to End Use Project, as detailed under Clause 2.2.6 of the DOH dated 27/06/2015; (vii) All rights over, title, interests etc. whatsoever in all other moveable assets of the Borrower in respect of End Use Project, as detailed under Clause 2.2.7 of the DOH dated 27/06/2015.	22 Crores	State Bank of Hyderabad Hybank Towers, Gunfoundry, Hyderabad, Telangana - 500001	(i) Sum of Base Rate (10.05% p.a.) and Spread(2.30%) of SBH, which lending rate as of date of DOH is 12.35%, which may change in the manner provided in the Rupee Facility Agreement dt 18/03/2015 (ii) Terms of repayment as per Annexure-1 (iii) Margin - Nil (iv) First pari passu charge in favour of State Bank of Hyderabad by way of Hypothecation of all movable properties relating to 1320MW JNSTPP (Project) as per DOH dated 27/06/2015 as security towards repayment of all amounts due to State Bank of Hyderabad in terms of RFA dated 18/03/2015 & other Transaction Docs including principal, compound, additional, default interest, commission, fees, damages, premia on prepayment, charges, cost & expenses.	Unattested Deed of Hypothecation (DOH) dated 27/06/2015						02/03/2016	04/03/2016		Due to delay in finalisation of form
24	10587278	24/08/2015	26/08/2015	(i) All rights, title, interests etc. whatsoever of the Borrower in respect of 1320MW JNSTPP (Project) Documents, as detailed in Clause 2.2.1 of the DOH dated 24/08/2015; (ii) All & singular moveable assets (both tangible & intangible, present & future) in relation to End Use Project, as detailed under Clause 2.2.2 of the DOH dated 24/08/2015; (iii) All rights over, title, interests etc. whatsoever in respect of all bank accounts of the Borrower in relation to End Use Project, as detailed under Clause 2.2.3 of the DOH dated 24/08/2015; (iv) All rights, title, interests etc. whatsoever of the Borrower into & in respect of End Use Project Insurance Contracts, as detailed under Clause 2.2.4 of the DOH dated 24/08/2015; (v) All & singular moveable assets of Borrower, including without limitation IPR of Borrower and brands in relation to End Use Project, as detailed under Clause 2.2.5 of the DOH dated 24/08/2015; (vi) All amounts, revenues, receipts & other receivables, owing to, received &/or receivable by Borrower in relation to End Use Project, as detailed under Clause 2.2.6 of the DOH dated 24/08/2015; (vii) All rights over, title, interests etc. whatsoever in all other moveable assets of the Borrower in respect of End Use Project, as detailed under Clause 2.2.7 of the DOH dated 24/08/2015.	22 Crores	Oriental Bank of Commerce Large Corporate Branch, Harsha Bhawan, 1st Floor, E-Block, Connaught Place, New Delhi - 110001	(i) Sum of Base Rate (9.90% p.a.) and Spread Rate of OBC as set out in its sanction letter dated May 5, 2015 or such revised Spread as may be approved by OBC to align it with the other lenders. (ii) Terms of repayment as per Annexure-1 (iii) Margin - Nil (iv) First pari passu charge in favour of Oriental Bank of Commerce by way of Hypothecation of all movable properties relating to 1320MW JNSTPP (Project) as per DOH dated 24/08/2015 as security towards repayment of all amounts due to Oriental Bank of Commerce in terms of RFA dated 18/03/2015 & other Transaction Docs including principal, compound, additional, default interest, commission, fees, damages, premia on prepayment, charges, cost & expenses.	Unattested Deed of Hypothecation (DOH) dated 24/08/2015						07/04/2016	05/05/2016		
25	10587401	27/06/2015	27/08/2015	(i) All rights, title, interests etc. whatsoever of the Borrower in respect of 1320MW JNSTPP (Project) Documents, as detailed under Clause 2.2.1 of the DOH dated 27/06/2015; (ii) All & singular moveable assets/ properties (both tangible & intangible, present & future) in relation to End Use Project, as detailed under Clause 2.2.2 of the DOH dated 27/06/2015; (iii) All rights over, title, interests etc. whatsoever of the Borrower into & in respect of End Use Project bank accounts, as detailed under Clause 2.2.3 of the DOH dated 27/06/2015; (iv) All rights, title, interests etc. whatsoever of the Borrower in respect of End Use Project Insurance Contracts, as detailed under Clause 2.2.4 of the DOH dated 27/06/2015; (v) All & singular intangible assets (both present & future) of Borrower in relation to End Use Project, as detailed under Clause 2.2.5 of the DOH dated 27/06/2015; (vi) All amounts, revenues, receipts & other receivables, owing to, received &/or receivable by Borrower in relation to End Use Project, as detailed under Clause 2.2.6 of the DOH dated 27/06/2015; (vii) All rights, title, interests etc. whatsoever in all other moveable assets of the Borrower in respect of End Use Project, as detailed under Clause 2.2.7 of the DOH dated 27/06/2015.	15 Crores	Indian Overseas Bank F-47, Malhotra Building, Janpath, New Delhi - 110001	(i) The rate of interest (12.50%) for each tranche of the Loan will be stipulated by lender at the time of disbursement of each tranche, which shall be sum of respective Base Rate and Spread per annum (ii) Terms of repayment as per Annexure 1 (iii) Margin - Nil (iv) First pari passu charge in favour of Indian Overseas Bank by way of Hypothecation of all movable properties relating to 1320MW JNSTPP (Project) as per DOH dated 27/06/2015 read with Deed of Adherence dated 27/06/2015 as security towards repayment of all amounts due to Indian Overseas Bank in terms of RFA dated 18/03/2015 & other Transaction Docs including principal, compound, additional, default interest, commission, fees, damages, premia on prepayment, charges, cost & expenses.	Unattested Deed of Hypothecation (DOH) dated 27/06/2015						01/03/2016	20/03/2016		Due to delay in finalisation of form
26	90310992	21-12-1996			170 Crores	Power Finance Corporation Limited Chandra Lok, 36, Janpath, New Delhi - 110001			04-06-2001					20/08/2015	18/09/2015		
27	90169153	21-12-1998			170 Crores	Power Finance Corporation Limited Chandra Lok, 36, Janpath, New Delhi - 110001			04-06-2001					20/08/2015	18/09/2015		

28	10598542	06-10-2015	28/10/2015	(i) All rights, title, interests etc. whatsoever of the Borrower in respect of 1320 MW JNSTPP (Project) Documents, as detailed under Clause 2.2.1 of the DOH dated 06/10/2015; (ii) All & singular moveable assets/ properties (both tangible & intangible, present & future) in relation to End Use Project, detailed as under Clause 2.2.2 of the DOH dated 06/10/2015; (iii) All rights over, title, interests etc. whatsoever in respect of all bank accounts of the Borrower in respect of End Use Project, as detailed under Clause 2.2.3 of the DOH dated 06/10/2015; (iv) All rights over, title, interest etc. whatsoever of the Borrower into & in respect of End Use Project Insurance Contracts, as detailed under Clause 2.2.4 of the DOH dated 06/10/2015; (v) All & singular intangible assets of Borrower, including without limitation IPR of Borrower & brands in relation to End Use Project, as detailed under Clause 2.2.5 of the DOH dated 06/10/2015; (vi) All amounts, revenues, receipts & other receivables, owing to, received &/or receivable by Borrower in relation to End Use Project, as detailed under Clause 2.2.6 of the DOH dated 06/10/2015; (vii) All rights, title, interests etc. whatsoever in all other moveable assets of the Borrower in respect of End Use Project, as detailed under Clause 2.2.7 of the DOH dated 06/10/2015;	22 Crores	Bank of Baroda Bank of Baroda Building, 16, Parliament Street, New Delhi - 110001	(i) Sum of Base Rate and Spread of Bank of Baroda, which as of the date of the DOH was 12.20% and which may be reset in the manner set out in the Rupee Facility Agreement. (ii) Terms of repayment as per Annexure-1 (iii) Margin - Nil (iv) First pari passu charge in favour of Bank of Baroda by way of Hypothecation of all moveable properties relating to 1320 MW JNSTPP (Project) as per DOH dated 06/10/2015 read with Deed of Adherence dated 06/10/2015 as security towards repayment of all amounts due to Bank of Baroda in terms of RFA dated 18/03/2015 & other Transaction Docs including principal, compound, additional, default interest, commission, fees, damages, premia on prepayment, charges, cost & expenses.	Unattested Deed of Hypothecation (DOH) dated 06/10/2015					06/09/2017	08/09/2017		
29	10601726	22/09/2015	16/11/2015	First ranking pledge over 51% of the Equity Share Capital (presently 161,83,26,798 equity shares pledged) of the Borrower	11855.5 Crore	SBICAP Trustee Company Limited 202, Maker Tower, 'E' Cuffe Parade, Colaba, Mumbai, Maharashtra - 400005	(i) For RTL Facility, Cost Overrun Facility & Working Capital Facility as per Annexure- 1 attached. FCL: 6 months USD Libor+Margin (ii) RTL Facility & Cost Overrun Facility as per Annexure- 1 attached. FCL: 75% of the Foreign Currency Loan is repayable in 40 structured quarterly installments commencing from 30.04.2016 and ending on 31.01.2026. Balance 25% is repayable in a single bullet installment on 31.01.2026, payable by the Borrower. Working Capital Facility is repayable on demand. (iii) RTL, Foreign Currency Loan & Cost Overrun Term Facility: Nil; Fund Based Working Capital Facility: Stocks 25%, Receivables/ Book Debts 25%, consumable stores & spares 25%, Advance to suppliers 25%; Non Fund Based Working Capital Facility: 10%; Derivative Facility: 10% (iv) First ranking Pledge of 51% of the total Equity Share Capital of the Borrower (161,83,26,798 equity shares) in favour of SBICAP Trustee Company Limited (as Security Trustee) to secure RTL facility of Rs. 8085 cr. (incl. FCL of USD 115 Million), cost overrun term loan facility of Rs.1764 Crores, working capital facility of Rs. 750 Crores and derivative facility of Rs. 212 Crores together with all other amounts due and	Unattested Pledge Agreement dated 22/09/2015	21-11-2017				30-09-2021			Finalisation of form
									26.05.2016	24.06.2016	Unattested 2nd Pledge Agreement Dt. 26/05/2016 executed between the Company, SBICAP Trustee Company Limited & Prayagraj Power Generation Company Limited ("the Borrower") for creation of first ranking Pledge over 51% of the Equity Share Capital of the Borrower (164,68,86,798 equity shares) to secure second cost overrun facility of Rs. 544.50 crores and 2nd ranking pledge on these shares to secure Subordinate Debt of Rs. 500 crores payable by the Borrower	Unattested 2nd Pledge Agreement Dt. 26/05/2016 executed for creation of 1st ranking Pledge over 51% of Equity Share Capital of the Borrower (164,68,86,798 equity shares) to secure 2nd cost overrun facility of Rs. 544.50 crores together with RTL of Rs. 8085 cr., cost overrun term loan facility of Rs. 1764 Cr., working capital facility of Rs. 750 Cr. & derivative facility of Rs. 212 Cr. and 2nd ranking pledge on these shares to secure Subordinate Debt of Rs. 500 crores payable by Borrower				

									21/11/2017	12-11-2017	Third amended and restated pledge agreement dated 21/11/2017 executed by inter alia, Jaiprakash power ventures limited (the company) and amended and restated additional pledge agreement dated 21/11/2017 executed by the company each in favour of SBICAP Trustee company limited (the Security Trustee) for benefit of the secured parties for securing term loan facility of Rs. 11855.5 crore	Third amendment and restated pledge agreement dated 21/11/2017 executed for creation of 1st ranking pledge over 100% equity share capital (presently 2619189200 Equity Shares pledged) and over 100% preference share capital (presently 270000000 preference shares pledged) of the borrower held by the company, to secure RTL of Rs 8085 crore, 1st cost overrun facility of Rs 1764 crore, working capital facility of Rs 750 crore, derivative facility of Rs 212 crore and 2nd cost overrun facility of Rs 544.50 crore & 2nd ranking pledge on these payable to finance parties under the financing agreements by the Borrower					
30	10602032	28/09/2015	18/11/2015	List of Assets with Assets type & description is attached (Annex. 1)	62,97,55,000	SREI Equipment Finance Limited 'Vishwakarma', 86C, Topsia Road, Kolkata, West Bengal - 700046	(i) Rate of interest @ 12.25% per annum (ii) Amount payable in 47 monthly installments as per the repayment schedule attached (Annex. 2) (iii) Margin - Nil (iv) Extent and operation of the charge as per deed of Hypothecation dated 28th September 2015 attached (Annex. 1)	Deed of Hypothecation dated 28th September 2015					29-12-2020				Finalisation of form
31	10604723	23/11/2015	12-03-2015	(i) All rights, title, interests etc. whatsoever of the Borrower in respect of 1320 MW JNSTPP (Project) Documents, as detailed under Clause 2.2.1 of the DOH dated 23/11/2015; (ii) All & singular moveable assets/ properties (both tangible & intangible, present & future) in relation to End Use Project, detailed as under Clause 2.2.2 of the DOH dated 23/11/2015; (iii) All rights over, title, interests etc. whatsoever in respect of all bank accounts of the Borrower in respect of End Use Project, as detailed under Clause 2.2.3 of the DOH dated 23/11/2015; (iv) All rights over, title, interest etc. whatsoever of the Borrower into & in respect of End Use Project Insurance Contracts, as detailed under Clause 2.2.4 of the DOH dated 23/11/2015; (v) All & singular intangible assets of Borrower, including without limitation IPR of Borrower & brands in relation to End Use Project, as detailed under Clause 2.2.5 of the DOH dated 23/11/2015; (vi) All amounts, revenues, receipts & other receivables, owing to, received &/or receivable by Borrower in relation to End Use Project, as detailed under Clause 2.2.6 of the DOH dated 23/11/2015; (vii) All rights, title, interests etc. whatsoever in all other moveable assets of the Borrower in respect of End Use Project, as detailed under Clause 2.2.7 of the DOH dated 23/11/2015	45 Crore	Central Bank of India Chander Mukhi, Nariman Point, Mumbai, Maharashtra - 400021	(i) Sum of Base Rate (BR) and Spread 2.50% presently effective @ 12.20%p.a. ROI would change effective from the date of revision of BR (fully floating). As set out in sanction letter dated 18/05/2015 & 4.11.2015 (ii) Terms of repayment as per Annexure-1 (iii) Margin - Nil (iv) First pari passu charge in favour of Central Bank of India by way of Hypothecation of all moveable properties relating to 1320 MW JNSTPP (Project) as per DOH dated 23/11/2015 read with Deed of Adherence dated 23/11/2015 as security towards repayment of all amounts due to Central Bank of India in terms of RFA dated 18/03/2015 & other Transaction Docs including principal, compound, additional, default interest, commission, fees, damages, premia on prepayment, charges, cost & expenses.	Unattested Deed of Hypothecation (DOH) dated 23/11/2015					19/04/2016	30/04/2016			
32	10604823	23/11/2015	12-03-2015	(i) All rights, title, interests etc. whatsoever of the Borrower in respect of 1320 MW JNSTPP (Project) Documents, as detailed under Clause 2.2.1 of the DOH dated 23/11/2015; (ii) All & singular moveable assets/ properties (both tangible & intangible, present & future) in relation to End Use Project, detailed as under Clause 2.2.2 of the DOH dated 23/11/2015; (iii) All rights over, title, interests etc. whatsoever in respect of all bank accounts of the Borrower in respect of End Use Project, as detailed under Clause 2.2.3 of the DOH dated 23/11/2015; (iv) All rights over, title, interest etc. whatsoever of the Borrower into & in respect of End Use Project Insurance Contracts, as detailed under Clause 2.2.4 of the DOH dated 23/11/2015; (v) All & singular intangible assets of Borrower, including without limitation IPR of Borrower & brands in relation to End Use Project, as detailed under Clause 2.2.5 of the DOH dated 23/11/2015; (vi) All amounts, revenues, receipts & other receivables, owing to, received &/or receivable by Borrower in relation to End Use Project, as detailed under Clause 2.2.6 of the DOH dated 23/11/2015; (vii) All rights, title, interests etc. whatsoever in all other moveable assets of the Borrower in respect of End Use Project, as detailed under Clause 2.2.7 of the DOH dated 23/11/2015	45 Crore	United Bank of India 11, Hemanta Basu Sarani, Kolkata, West Bengal - 700001	(i) Sum of Base Rate (BR) and Spread 2.50% presently effective @ 12.15%p.a. ROI would change effective from the date of revision of BR (fully floating). As set out in sanction letter dated 09/11/2015 (ii) Terms of repayment as per Annexure-1 (iii) Margin - Nil (iv) First pari passu charge in favour of United Bank of India by way of Hypothecation of all moveable properties relating to 1320 MW JNSTPP (Project) as per DOH dated 23/11/2015 read with Deed of Adherence dated 23/11/2015 as security towards repayment of all amounts due to United Bank of India in terms of RFA dated 18/03/2015 & other Transaction Docs including principal, compound, additional, default interest, commission, fees, damages, premia on prepayment, charges, cost & expenses.	Unattested Deed of Hypothecation (DOH) dated 23/11/2015					02/04/2016	22/04/2016			

35	10610458	21/12/2015	01-04-2016	(i) All rights, title, interests etc. whatsoever of the Borrower in respect of 1320 MW JNSTPP (Project) Documents, as detailed under Clause 2.2.1 of the DOH dated 21/12/2015; (ii) All & singular moveable assets/properties (both tangible & intangible, both present & future) in relation to End Use Project, detailed as under Clause 2.2.2 of the DOH dated 21/12/2015; (iii) All rights over, title, interests etc. whatsoever in respect of all bank accounts of the Borrower in respect of End Use Project, as detailed under Clause 2.2.3 of the DOH dated 21/12/2015; (iv) All rights, titles, interests etc. whatsoever of the Borrower into & in respect of End Use Project Insurance Contracts, as detailed under Clause 2.2.4 of the DOH dated 21/12/2015; (v) All & singular intangible assets of Borrower, including without limitation IPR of Borrower & Brands in relation to End Use Project, as detailed under Clause 2.2.5 of the DOH dated 21/12/2015; (vi) All amounts, revenues, receipts & other receivables, owing to, received &/or receivable by Borrower in relation to End Use Project, as detailed under Clause 2.2.6 of the DOH dated 21/12/2015; (vii) All rights, title, interests etc. whatsoever in all other moveable assets of the Borrower with respect of End Use Project, as detailed Clause 2.2.7 of the DOH	956 Crore	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai, Maharashtra- 400001	(i) Rate of interest as per Annexure - 1 (ii) Terms of repayment as per Annexure - 1 (iii) Margin as per Annexure - 1 (iv) First pari passu charge in favour of IDBI Trusteeship Services Limited by way of Hypothecation of all moveable properties relating to 1320 MW JNSTPP (Project) as per DOH dated 21/12/2015 as security towards repayment of all amounts due to the lenders in terms of RFA and BG Facility Agreement both dated 18/03/2015 & other Transaction Docs including principal, compound, additional, default interest, commission, fees, damages, premia on prepayment, charges, cost & expenses.	Unattested deed of Hypothecation (DOH) dated 21/12/2015	26-07-2016								
									03/02/2016	26/02/2016	Unattested Supplemental Deed of Hypothecation dated 03/02/2016	Unattested Supplemental DOH was executed on 03/02/2016 in favour of ITSL to amend & supplement the DOH dated 21/12/15 to ensure benefit of hypothecation on & charge created thereunder in favour of Security Trustee is extended for the benefit of the lenders providing Rupee & BG Facility vide RFA & BG Facility Agreement dated 18/03/2015 for securing on a first pari passu basis in respect of RTL facility of upto Rs. 556 crore & BG Facility of upto Rs. 400 Crore extended by the lenders as detailed in Schedule I to DOH.					
									23/02/2016	04-12-2016	The existing is modified upon execution of Unattested Deed of Hypothecation (DOH) dt 23/02/2016 in favour of ITSL to ensure the benefit of hypothecation and charge created in respect of all moveable assets relating to Coal Mine I both present & future, as fully described in Recital H of DOH dt 23/02/2016 in favour of Security Trustee for the benefit of the lenders on a first pari passu basis providing RTF (upto Rs.556 cr.) & BGF (upto Rs.400cr) vide RFA & BGF Agreement both dated 18/03/2015.	The existing is modified upon execution of Unattested Deed of Hypothecation (DOH) dt 23/02/2016 in favour of ITSL to ensure the benefit of hypothecation and charge created in respect of all moveable assets relating to Coal Mine I both present & future, as fully described in Recital H of DOH dt 23/02/2016 in favour of Security Trustee for the benefit of the lenders on a first pari passu basis providing RTF (upto Rs.556 cr.) & BGF (upto Rs.400cr) vide RFA & BGF Agreement both dated 18/03/2015.					
									23/02/2016	13/04/2016	No instrument was executed. The mortgage over the Immoveable Properties relating to the Jaypee Nigrie Super Thermal Power Project and Amelia North Coal Mine as per details given in Schedule III & IV to Director Declaration-1 & Schedule II to Director Declaration-2, both dated 23rd February, 2016 (attached) was created.	The Company has created equitable mortgage by deposit of Title Deeds pertaining to immovable properties of Jaypee Nigrie Super Thermal Power Project and Amelia North Coal Mine as per details given in Schedule III & IV to Director Declaration-1 & Schedule II to Director Declaration-2, both dated 23rd February, 2016 to secure the Rupee Term Loan Facility of Rs. 556 Crores & Bank Guarantee of upto Rs. 400 crores extended by the Lenders.					

										31/05/2016	05/07/2016	No instrument was created. The mortgage over the immovable properties relating to Jaypee Nigrie Super Thermal Power Project & Amelia North Coal Mine as per details given in Directors Declaration I & II in favour of Acceding BG Lenders as per details given in Part B of Schedule I to Directors Declaration I & II (attached) to secure the Rupee Term Loan Facility of Rs. 556 Crores & Bank Guarantee Facility of upto Rs. 400 crores.								
36	90169714	23/10/2002			10.45 Crore	IDBI Bank Limited IDBI Tower, WTC Complex, Cuffe Parade, Mumbai, Maharashtra- 400005											30/12/2015	01-05-2016		
37	90169298	19/01/2000			20 Crore	IDBI Bank Limited IDBI Tower, WTC Complex, Cuffe Parade, Mumbai, Maharashtra- 400005												30/12/2015	01-05-2016	
38	10626295	09-03-2016	16/03/2016	Land admeasuring 22.300 Ha (17.838 Ha. Land through Award, 3.782 Ha. Government Land and 0.680 Ha Private Land) situated at the revenue estate of Village Nigrie, Tehsil Devase & Jila Singrauli (M.P.) (together with all building and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth situated at the places mentioned in the Directors' Declaration dated 09.03.2016).	50 Crore	IDBI Trusteeship Services Limited Asian Bldg., Ground Floor, 17, R. Kamani Marg, Ballard Estate, Mumbai, Maharashtra-400001	(i) Base Rate plus 3.55% with a minimum of 13.75% per annum or such other rates as the bank may specify generally from time to time (ii) Terms of repayment as per Annexure-2 (iii) Margin - Nil (iv) The charge operates to secure the due repayment of Credit Facility of Rs. 50 crores advanced by the bank and all the cost, charges, expenses and other moneys payable pursuant to the said credit facilities.	No instrument was executed. Equitable Mortgage over land admeasuring 22.3 ha owned and possessed by the Company in Village Nigrie, Tehsil Devsar and District Singrauli (more fully described in Schedule-I of Directors' Declaration dated 9th March, 2016 as annexed) alongwith all buildings, structures, etc. thereon, was created by way of constructive delivery for securing RTL of Rs. 50 crore granted by Canara Bank (Lender) in favour of ITSL (Security Trustee) acting for the benefit of various lenders, on first pari-												
39	100032592	04-06-2016	18/06/2016	(i) "Whole of the Borrower's movable plant and machinery related to the project, whether affixed to the earth or not, (both present and future) and intangible assets as detailed under clause 3(a)(i) of the Unattested MOH dated 04/06/2016." (ii) All the rights, title, interest, benefit, claims and demands whatsoever of the borrower in respect of Insurance contract, as detailed under clause 3(a)(ii) of the Unattested MOH dated 04/06/2016." (iii) All rights, title, interest, benefit, claims and demands whatsoever of the Borrower in to under and in respect of accounts and all receivables, book debts and revenue of whatsoever nature as detailed under clause 3(a)(iii) of the Unattested MOH dated 04/06/2016." (iv) All the other assets of the Borrower in respect of the Project, both present and future, including inter-alia cash-in-hand, stock of raw materials and finished & semi-finished goods as detailed under clause 3(a)(iv) of the Unattested MOH dated 04/06/2014."	500 crores	State Bank of India 5th Floor, Redfort Capital Parsvnath Towers, Bhai Veer Singh Marg, Gole Market, New Delhi-110001		Unattested memorandum of hypothecation executed in favour of State Bank of India by Jaiprakash Power Ventures Limited dated 04/06/2016 for Rupee Term Loan of Rs. 500 Crores for 400MW Vishnuprayag Hydro Power Project.												
40	10379767	26/09/2012			1000 Crores	State Bank of India 11th & 12th Floor, Jawahar Vyapar Bhawan, 1 Tolstoy Marg, New Delhi-110001												24-03-2022	09/06/2016	18/06/2016

41	100037676	10-06-2016	13/07/2016	(i) All rights, titles, interests, benefits, claims & demands whatsoever of the Borrower in respect of the Project Documents, as detailed under Clause 1.4.1 of the DOH dated 10/06/2016. (ii) All & singular the movable assets/ properties (both tangible & intangible, and both present and future) in relation to End Use Project, as detailed under Clause 1.4.2 of the DOH dated 10/06/2016. (iii) All right over, title, interest, benefits, claims & demands whatsoever in respect of all bank accounts of Borrower in respect of End Use Project, as detailed under Clause 1.4.3 of the DOH dated 10/06/2016. (iv) All rights, title, interest, etc. whatsoever of the Borrower into & in respect of End Use Project Insurance Contracts, as detailed under Clause 1.4.4 of the DOH dated 10/06/2016. (v) All & singular intangible assets of borrower, including without limitation IPR of Borrower & Brands in relation to the End Use Project, as detailed under Clause 1.4.5 of the DOH dated 10/06/2016. (vi) All amounts, revenues, receipts owing to/receivable &/or received by Borrower in relation to the End Use Project, as detailed under Clause 1.4.6 of the DOH dated 10/06/2016. (vii) All the other moveable assets of the Borrower both present & future in relation to End Use Project, as detailed under Clause 1.4.7 of the DOH dated 10/06/2016.	425 Crores	IDBI Trusteeship Services Limited J-1, Virjanand Marg, Vikasपुरी, New Delhi 110018	(i) The rate of interest is not applicable (ii) Terms of repayment - Rs. 375 crore repayable for tenor of 130 months and balance Rs. 50 crore for tenor of 24 months (iii) Margin - Nil (iv) First ranking pari passu charge in favour of ITSL by way of hypothecation of the Hypothecated Property (defined in DOH) relating to 1320MW JNSTPP (Project) as per DOH dated 10/06/2016 as security towards repayment of all amounts due under the Derivative Facility together with all interest,fees,default interest, commissions, premia on prepayment, charges, cost & expenses.	Unattested Deed of Hypothecation (DOH) dated 10/06/2016 (Annexure-I) executed by the Company in favour of IDBI Trusteeship Services Limited (ITSL) for securing a Derivative Facility of upto Rs. 425 crore provided by ICICI Bank Limited on a first ranking pari passu charge basis over the Hypothecation Property (as defined in the DOH) by way of hypothecation in favour of ITSL.	24-08-2018				19-05-2021				
42	100138960	21/11/2017	12-11-2017	First ranking pledge over 100% Equity Share capital (presently 261,91,89,200 Equity shares pledged) of the Borrower held by the company and over 100% preference share capital (presently 27,00,00,000 preference shares pledged) of the Borrower held by the company for securing optionally convertible short term loan facility of Rs 600 crores	600 Crore	SBICAP TRUSTEE COMPANY LIMITED,202 Maker Tower,'E' Cuffe Parade Colaba Mumbai,Maharashtra-400005	(i) The rate of interest is 15.75 p.a. (to be reset as per the terms of the facility agreement dated November 15,2016 (ii) The terms of repayment-8 Structured quarterly installments beginning from December31,2017 in th emanner provided in the facility agreement (iii) Nature of facility - Rupee term loan facility (iv) Margin - Nil (v) First ranking pledge over 100% Equity Share capital (Presently 261,91,89,200 Equity Shares pledged) of the Borrower held by the company and over 100% Preference Share Capital (Presently 27,00,00,000 Preference Shares Pledged) of the Borrower for securing optionally convertible short term loan facility of Rs 600 Crores	Third amended pledge agreement dated 21/11/2017executed by the Jaiprakash power venture limited(the company) each in favour of SBICAP Trustee Company Limited(the Security Trustee) for benefit of the secured parties for securing optionally convertible short term loan facility of Rs 600 crores				30-09-2021					
43	100121623	29/08/2017	14/9/2017	First ranking pari passu charges by way of mortgage over the mortgaged properties by way of constructive delivery of the title deeds of the land pertaining to VISHNU PRAYAG HYDRO POWER PLANT of the company as per the details contained in first & second schedule to the declaration of mortgage dated 29.08.2017	500 Crore	IDBI TRUSTEESHIP SERVICES LIMITED ,Asian buliding,Ground floor,R.kamani marg Ballard estate,mumbai,Maharashtra-400001	(i) The rate of interest is BASE RATE+2.60%. Present effective rate of 11.90% P.A.(floating) with monthly rests (ii) The repayment terms - 102(in months) (iii) Terms of Repayment - the facility shall be paid in 8 years and 6 months in 34 structured installments after moratorium period of 1 year and 6 months (iv) Margin - Nil (v) Extent and operation of charge - First ranking pari passu charges by way of deposit of title deeds by constructive delivery of the title deeds of mortgaged properties as detailed in the second schedule of the declaration of mortgage dated 29.08.2017	Equitable mortgage over the immovable properties relating to 400MW VISHNUPRAYAG HYDRO POWER PROJECT as per details given in first & second schedule to declaration of mortgage dated 29.08.2017 creation in favour of IDBI TRUSTEESHIP SERVICES LIMITED for securing Rupee term loan of Rs 500 crores									
44	10442078	19-07-2013			1200 crore	IDBI TRUSTEESHIP SERVICES LIMITED ,Asian buliding,Ground floor,R.kamani marg Ballard estate,mumbai,Maharashtra-400002			24-08-2018								
45	10427217	21-05-2013			150 crore	IDBI TRUSTEESHIP SERVICES LIMITED ,Asian buliding,Ground floor,R.kamani marg Ballard estate,mumbai,Maharashtra-400003			24-08-2018								
46	10423246	17-04-2013			150 crore	IDBI TRUSTEESHIP SERVICES LIMITED ,Asian buliding,Ground floor,R.kamani marg Ballard estate,mumbai,Maharashtra-400004											
47	10386762	09-11-2012			391 crore	IDBI TRUSTEESHIP SERVICES LIMITED ,Asian buliding,Ground floor,R.kamani marg Ballard estate,mumbai,Maharashtra-400005			29-03-2014								
48	10387028	27-09-2012			100 crore	IDBI TRUSTEESHIP SERVICES LIMITED ,Asian buliding,Ground floor,R.kamani marg Ballard estate,mumbai,Maharashtra-400006			16-11-2012								

49	10210191	19-03-2010			250 crore	IDBI Bank Limited IDBI Tower, WTC Complex, Cuffe Parade, Mumbai, Maharashtra - 400005											
50	10210194	19-03-2010			150 crore	IDBI Bank Limited IDBI Tower, WTC Complex, Cuffe Parade, Mumbai, Maharashtra - 400006											
51	10187672	09-11-2009			2268 crore	IDBI TRUSTEESHIP SERVICES LIMITED Asian buliding,Ground floor,R.kamani marg Ballard estate,mumbai,Maharashtra-400009				02-06-2012							
52	10182587	15-09-2009			1650 crore	IDBI TRUSTEESHIP SERVICES LIMITED Asian buliding,Ground floor,R.kamani marg Ballard estate,mumbai,Maharashtra-400010				25-07-2019							
53	90273213	21-05-2002			236 crore	IDBI TRUSTEESHIP SERVICES LIMITED Asian buliding,Ground floor,R.kamani marg Ballard estate,mumbai,Maharashtra-400011				04-12-2009				15-02-2023			
54	90169028	21-02-1998			170 crore	ICICI BANK LTD TRUSTEES ICICI Towers, Bandra-Kurla complex, Bandra, East Mumbai				26-07-2002				27-10-2022			
55	100169745	28-08-2017			500 crore	IDBI TRUSTEESHIP SERVICES LIMITED Asian buliding,Ground floor,R.kamani marg Ballard estate,mumbai,Maharashtra-400011								06-04-2022			
56	10493051	31-03-2014			110 crore	State Bank of India 11th & 12th Floor, Jawahar Vyapar Bhawan, 1 Tolstoy Marg, New Delhi-110001								24-03-2022			